

Grant Application Questions and Guidance

Please note this is **NOT** the online application form, please use this guidance prior to filling out the online application form.

Please read the questions carefully. We recommend that you prepare your answers before beginning the online application form process and that you double check all financial figures to ensure they are accurate.

Organisation Details

- A1** Organisation name
- A2** Organisation's full address
- A3** Please confirm that you are a registered charity
- A4** Enter your charity number
- A5** Year established
- A6** Website address
- A7** Please enter your contact name in this order – First name, Last name
- A8** Post held in organisation
- A9** Email address (*we will only use this for communication with you regarding your application*)
- A10** Daytime telephone number including dialling code

Funding Request

Please note that we do not ask you to specify a grant amount in this form. Grant amounts awarded can vary depending on factors including financial need, your organisation size, and the budget available. The grant range for the Open Programme is £10,000 - £40,000 pa. If your application is progressed, and if you seek a particular amount to fill a specific gap, you will have an opportunity to explain this to the grant manager.

- B1** Select the category from the drop-down menu which best describes the work of your Organisation (*Access to Justice, The Human Rights Framework, Migrants and Refugees and The Criminal Legal System and Penal Reform*)
- B2** Select the geographical area in which your work takes place (*Scotland, Northern Ireland, Wales, North East, North West, Yorkshire, West Midlands, East Midlands, South West, South East of England, Greater London and UK wide*)
- B3** How does your organisation reflect the communities that you work with?
This question aims to give us a snapshot of how your organisation reflects the communities you work with, and how you incorporate the views of people you work with to steer the direction of the organisation. For example, this could include representation among your trustees/staff,*

seeking and responding to feedback, training volunteers from the community, developing services based on needs identified by those you work with etc.

We recognise that this will look different for every organisation, and the relevance of the question could depend on your area of work. This question is to get a sense of your organisation's thinking in this area.

We do not expect your answer to be longer than a couple of sentences or short paragraph.

** Community could include, for example, a geographical or local community, an ethnic or racialised community, a community of a particular nationality, a community with another shared identity (e.g., sexual orientation or gender), or shared interest based on marginalisation.*

- B4** Summarise your work or your project in no more than 15 words. (You will have the opportunity to submit a longer document giving an overview of your work later. Please give brief details of the aspect of your work for which you are requesting funding here. Please note that this may be included in open data published about your work if a grant is awarded).

Note: Where your work falls within A B Charitable Trusts' priorities, A B Charitable Trust are happy for funding to be unrestricted/ towards core costs, so please don't create a project for the sake of this application, but feel free to put forward a project if preferred.

Financial Information

Please complete the next set of questions below taking the figures as applicable from your latest accounts/certified statements, signed by the auditors/independent examiners.

- C1** What is the date of your latest audited accounts/independently examined accounts?

(DD/MM/YY)

- C2** Income (what were the total income resources as shown in your last set of accounts?)

- C3** Expenditure (what were the total resources expended as shown in your last set of accounts?)

- C4** Number of employees (please give full time equivalent)

- C5** Number of volunteers

- C6** Number of Trustees

- C7** What is the average salary of your employees (the cost of salaries excluding Employer's National Insurance/Social Security costs, divided by the number of full-time equivalent employees)

- C8** Please enter the top salary band for your organisation (e.g. £XX,000 - £XX,000)

- C9** Funding from government/local authority (How much, if any, did you receive from government sources (local/ central government grants or contracts, including Legal Aid Agency funding) as shown in your last set of accounts?)

- C10** Other funders (please provide the names of up to five of your main non-government funders e.g. trusts and foundations)

- C11** If you would like to give us any additional information, please use this box

Supporting Documents

Please attach the following financial documents in order to complete your application.

- D1** Please attach your latest certified accounts.
Note: We require these to be signed by the Trustees and by the auditor/independent examiner.
- D2** Please attach draft accounts/final figures (including total income, expenditure and surplus/deficit) for your most recent financial year if you do not have signed accounts available.
- D3** Please attach the forecasted/projected income, expenditure and surplus/deficit for the current financial year
- D4** If your financial year is ending within the next 4 months, please also provide projections for the following financial year
- D5** **Please provide an overview of your work/funding proposal**
Note: using a Word/ PDF document of 2 to 2 ½ pages - and including, for example, background, aims and objectives, activities and achievements. If you are requesting project funding, please ensure you include a budget within this document to break down the total cost of the project this funding would contribute towards.

If you have spoken with a team member and have been advised to submit a combined application and end of grant report, please tick the tickbox.
- D6** Please attach your safeguarding policy
- D7** Please attach your constitution or governing document
- D8** Please attach any additional documents you see relevant or email them directly by quoting your reference number or organisation name to us if unable to attach - mail@abcharitabletrust.org.uk

360 Giving Statement

The A B Charitable Trust is proud to be working with [360Giving](#) to help us to share information about our grantmaking. If we offer you a grant, we will publish as open data information relating to the grant (e.g. the amount, the date awarded and the activity it was for) and your organisation (e.g. name, website, postcode and charity number).

General Data Protection Regulation (GDPR)

The personal data collected from this application form is necessary in order to process and review your grant application, and in order to contact grantholders about information relating to their grant and their relationship with the Trust. We will not sell or otherwise pass personal data to third parties (except as may be required by law or regulation, or directly in connection with the application or grant). For any further information, please contact the Trust on mail@abcharitabletrust.org.uk

How did you hear about us?

- ☐ Search engine
- ☐ Word of mouth
- ☐ Previous application/ grant relationship
- ☐ Social media (please state which)
- ☐ Grant database (please state which)
- ☐ Newsletter or bulletin (please state which)
- ☐ Other